



SCHOOL OF SOCIAL WORK
PROGRAM EVALUATION GROUP
UNIVERSITY OF MICHIGAN

partnering
with you
TO MEASURE WHAT MATTERS

The Nuts and Bolts of Evaluation for Community Organizations:

Data Visualization

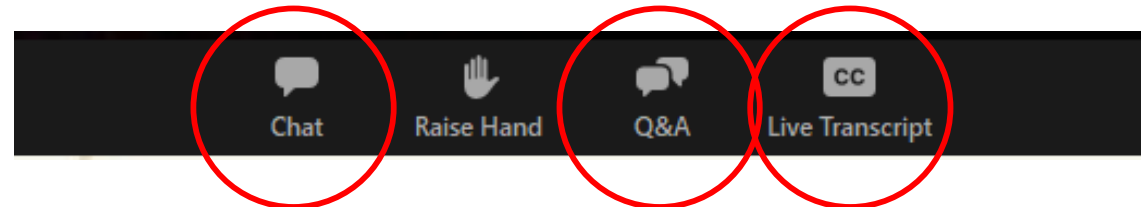
December 18, 2020

Housekeeping

To obtain **continuing education** (CE) hours:

- 1. Stay for the duration of the session.*
- 2. Demonstrate engagement by participating in chat discussion and any polls.*
- 3. Complete the evaluation that will be distributed 1-2 business days after the session.*

- Microphones are muted.
- Live Transcription is available.
- Ask questions through Q&A.
- Use the chat box to share reactions and comments.
- The recording and slide deck will be shared after today's session.



Who We Are

Program Evaluation Group (PEG) partners with public and private organizations to provide evaluation training, consulting and data services.



Shawna Lee
Director



Lisa Greco
Manager



Kathryn Colasanti
Associate



Elizabeth Evans
Associate



Kate Helegda
Associate



Jacob Blevins
MSW Candidate



Joe Pierce
MSW Candidate



Matt Rodriguez
MSW Candidate



Hidaya Zeaiter
MSW Candidate

<https://ssw.umich.edu/research/program-evaluation>

Land Acknowledgement

An aerial photograph of the University of Michigan campus in Ann Arbor, Michigan, during autumn. The image shows a dense collection of brick and stone buildings, interspersed with trees displaying vibrant yellow and orange foliage. A large yellow circle is superimposed over the center of the image, containing a text block. In the lower-left quadrant, an American flag flies on a tall pole. The overall scene is a mix of urban architecture and natural beauty.

"We acknowledge that The University of Michigan, named for Michigami, the world's largest freshwater system and located in the Huron River watershed, was formed and has grown through connections with the land stewarded by Niswi Ishkodewan Anishinaabeg: The Three Fires People who are the Ojibwe, Odawa, and Potawatomi along with their neighbors the Seneca, Delaware, Shawnee and Wyandot nations."



Webinar 1: Using Technology
to Collect Data

Webinar 2: Creating an
Evaluation Plan

Webinar 3: Evaluation
Methods

Webinar 4: Survey Design

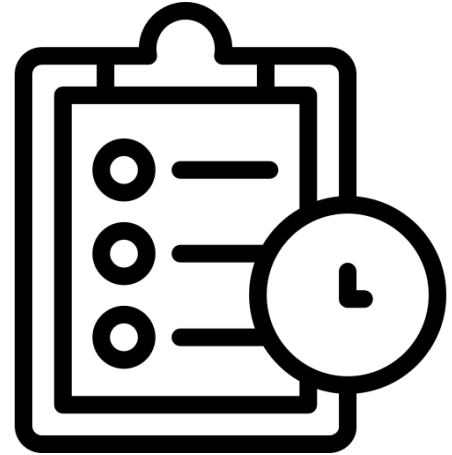
Webinar 5: Using Excel for
Evaluation

Webinar 6: Data Visualization

- The Nuts and Bolts of Evaluation for Community Organizations
- Multi session series
- June – December 2020
- Practical aspects of conducting evaluation
- Free continuing education credits for social workers
- View past recordings
<http://ssw.umich.edu/offices/program-evaluation/events>

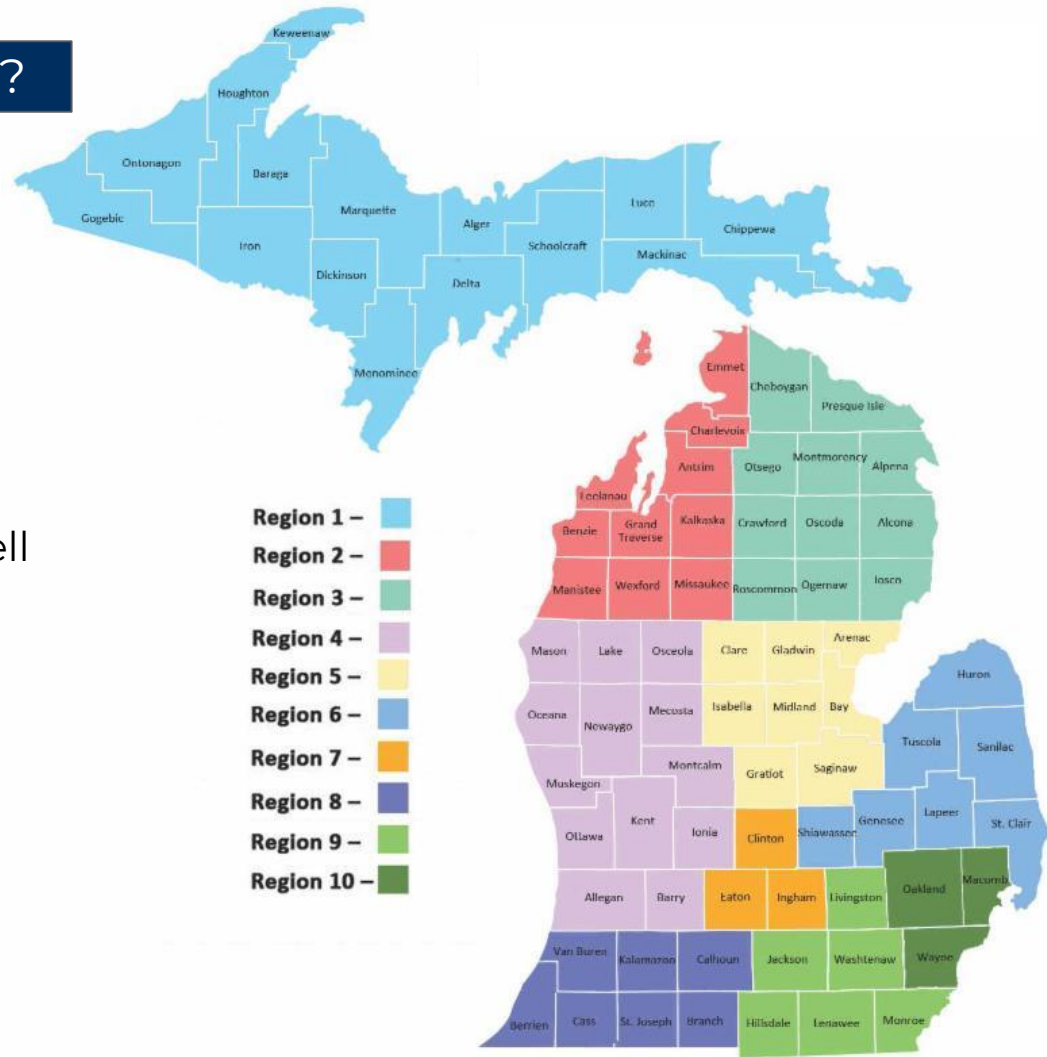
Agenda

1. Introductions
2. Why visualize
3. Data visualization basics
4. Choosing the right chart
5. Skill share
6. Questions and answers



POLL: Where do you live?

Don't live in Michigan? Tell us where in the chat box!



POLL: What sector best describes your affiliation?

1. Business
2. Community development
3. Community member
4. Criminal justice / juvenile justice
5. Education
6. Evaluation
7. Government
8. Healthcare / public health
9. Human services
10. Other (write in the chat box!)



POLL: What is your experience level with data visualization?

Novice

Beginner

Competent

Proficient

Expert

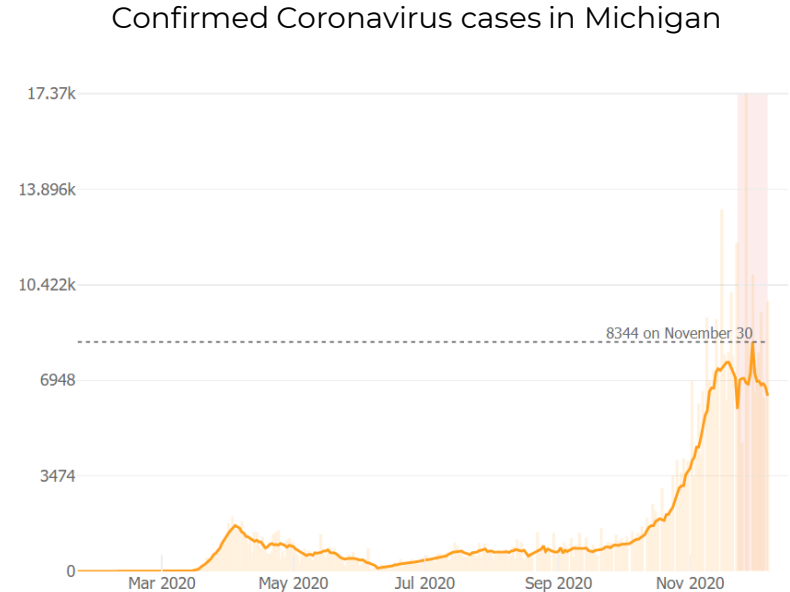
What is data visualization?

- The representation of data in a visual format
- A way to synthesize lots of data into easily interpretable information
- Makes meaning of data and communicates purpose



Why do we visualize data?

- Humans are highly visual learners
- Data is more persuasive if shown visually
- Allows trends, patterns, relationships to be seen
- Adds legitimacy/credibility



Source: Johns Hopkins University

Data Visualization Software



If you have a specific need, there is most likely a software that would be helpful.

Microsoft Excel for Visualizing Data

Advantages

- Widely used and widely available
- Compatible with other Microsoft products
- Lots of built in visualization tools
- Tutorials widely available
- Simple and powerful

Disadvantages

- Manually build visualizations
- Some visualizations require more advanced Excel skillsets



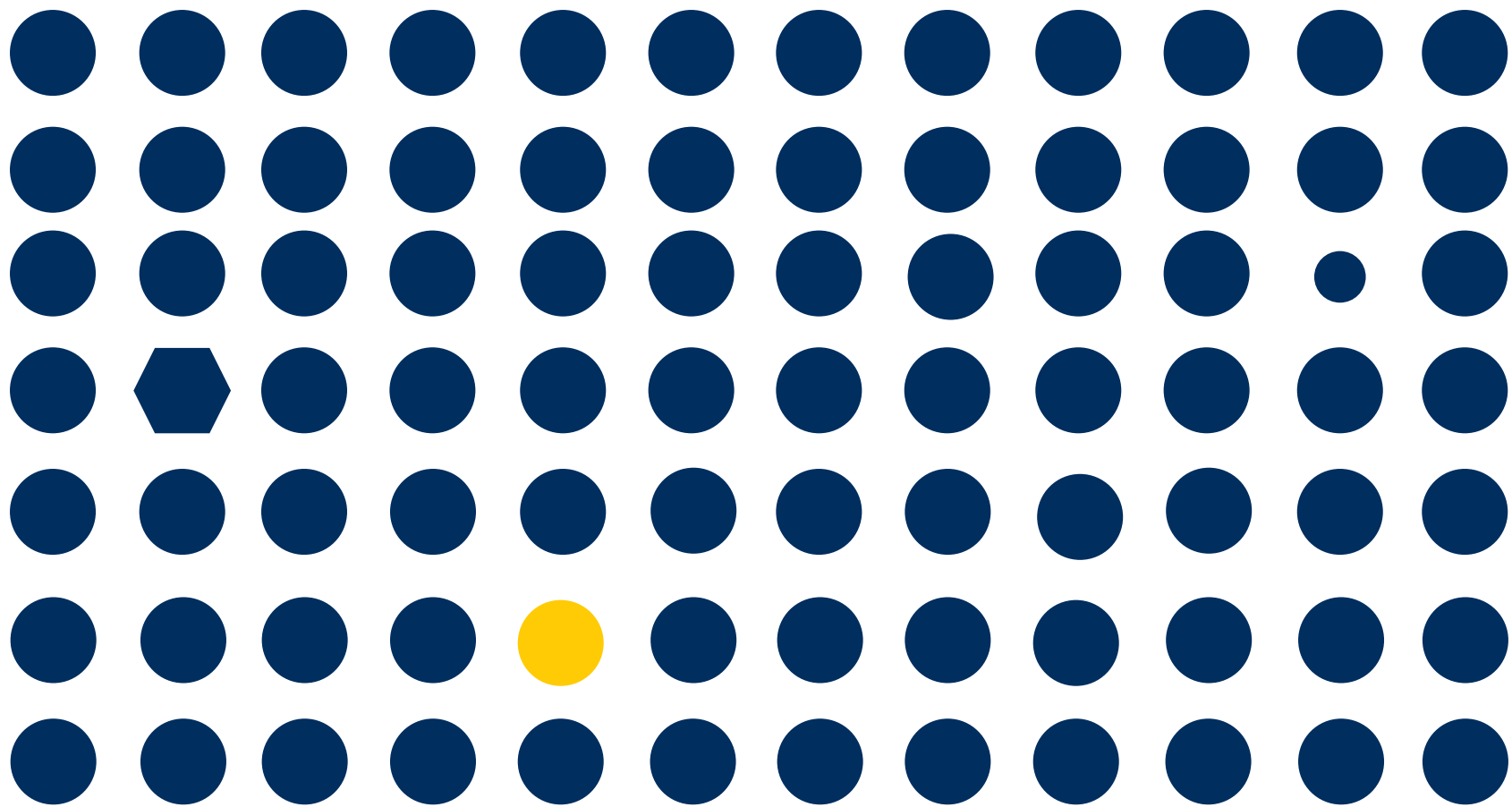
This Webinar

Topics we
WILL cover

- Basic data visualization principles
- Simple charts and graphs

Topics we will
NOT cover

- Advanced visualizations
- Mapping functions
- Every single chart or graph offered in Excel
- Qualitative data visualizations (for the most part)



Choosing Colors

Monochromatic

- One color with multiple shades
- Provides sense of cohesion
- Don't have to worry about matching
- Lacking in contrast
- Human eye can only process ~4 shades



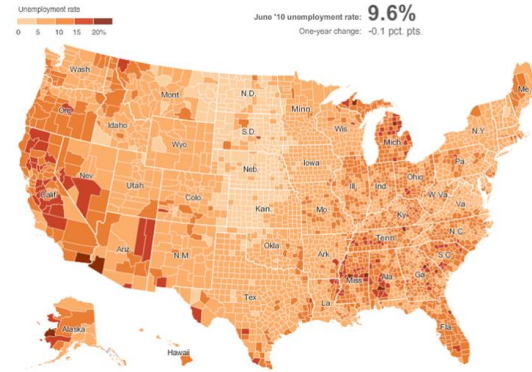
Using Color

- Contrasting colors are great for calling attention
- Colors close to each other on the color wheel create harmony
- Too many colors can be hard for the eye

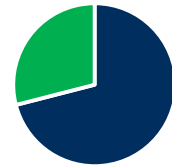


General Color Conventions

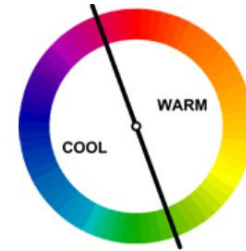
- Darker colors mean more
- Use intuitive colors (e.g. land is green, sea is blue)
- Warm colors advance, cool colors recede



Earth's Surface



■ Sea ■ Land



Equity Consideration: Color Blindness

- 1 in 12 men and 1 in 200 women have some form of color blindness (Colour Blind Awareness)
- 99% have red/green color blindness

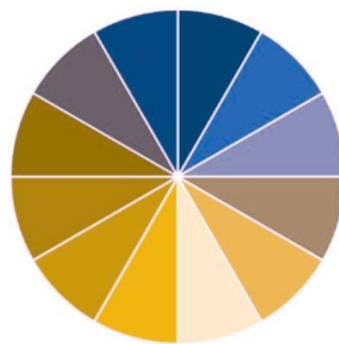
Normal vision



Green-weak



Green-blind



Resources

Color Blindness Simulator

<https://www.color-blindness.com/coblis-color-blindness-simulator/>

Color Blindness Accessible
Color Palettes

<https://venngage.com/blog/color-blind-friendly-palette/>

Organizing Data

- Sort data in ways that make it more easily interpretable
- Time moves left to right
- Scales should stay in scale order
- Align text



■ Cat ■ Bird ■ Dog



2020 2019 2018 2017



■ Bird ■ Cat ■ Dog



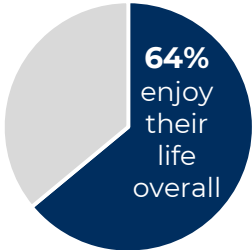
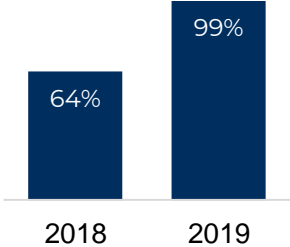
2017 2018 2019 2020

Labeling Data

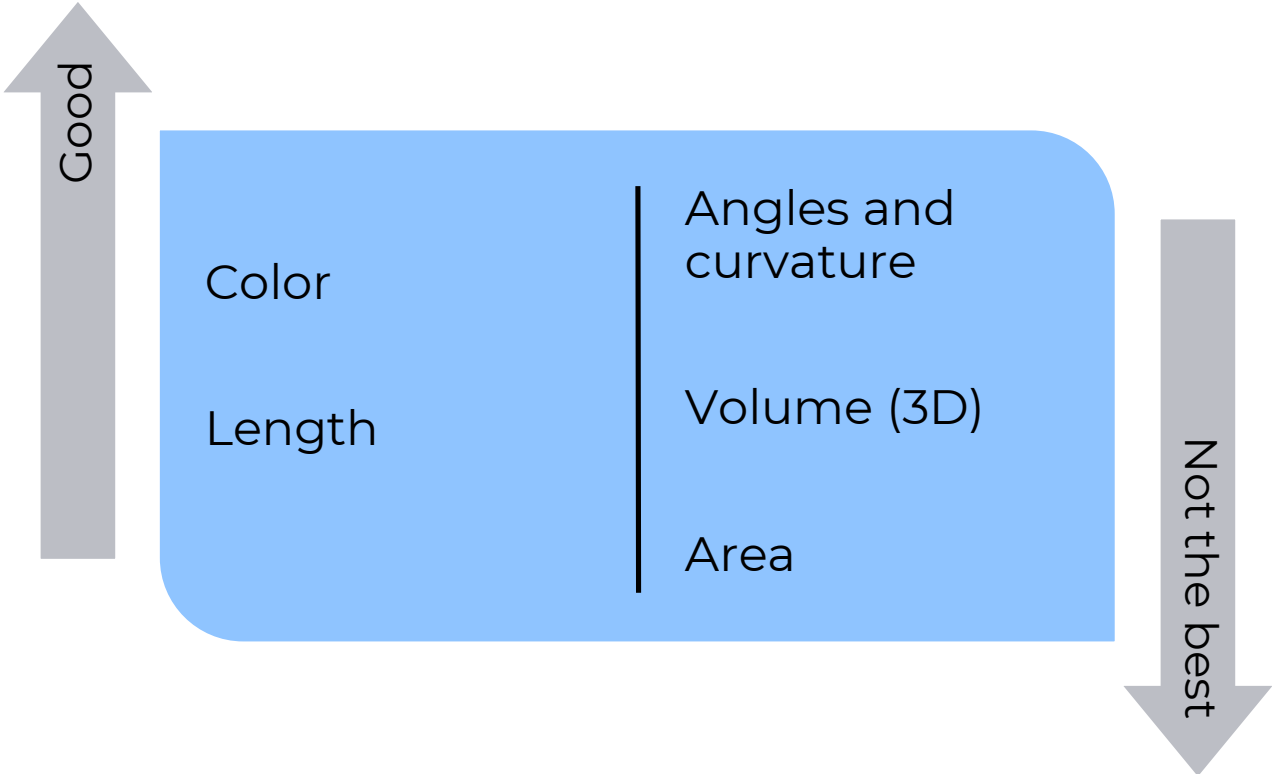
- Use unambiguous dates
- Percent should only go up to 100
- Decide if you need decimals
- Title so the most important information is called out
- Label what you are calling attention to
- Heavy gridlines make data hard to see
- You don't always need labels!

01/02 **==** January 2nd / February 1st /
January 2002

Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



Data Visualization Basics



Equity Considerations

Visual Impairments

- Large, legible fonts
- Strong contrasting colors
- Lighter color for background, darker color for text
- Avoid patterned backgrounds

Neurodiversity

- Use simple icons
- Avoid walls of text
- Use bulleted lists
- Clean, simple backgrounds
- Large fonts

Dyslexia

- Use sans-serif fonts
- Double spacing between words
- Avoid italics
- Avoid asymmetry
- Read from left to right
- Simple layout

Fonts

Sans-Serif Fonts

- Arial
- Calibri
- Century Gothic
- Franklin Gothic Book
- Gill Sans MT
- Tahoma
- Verdana



Serif Fonts

- Times New Roman
- Garamond
- Book Antigua
- Cambria
- Century
- Georgia
- Perpetua

Pulse Check: How are you feeling?

Confused

Overwhelmed

Relaxed

Engaged

Excited

Choosing the Right Visual

Tells the story you want to tell

Easiest to interpret

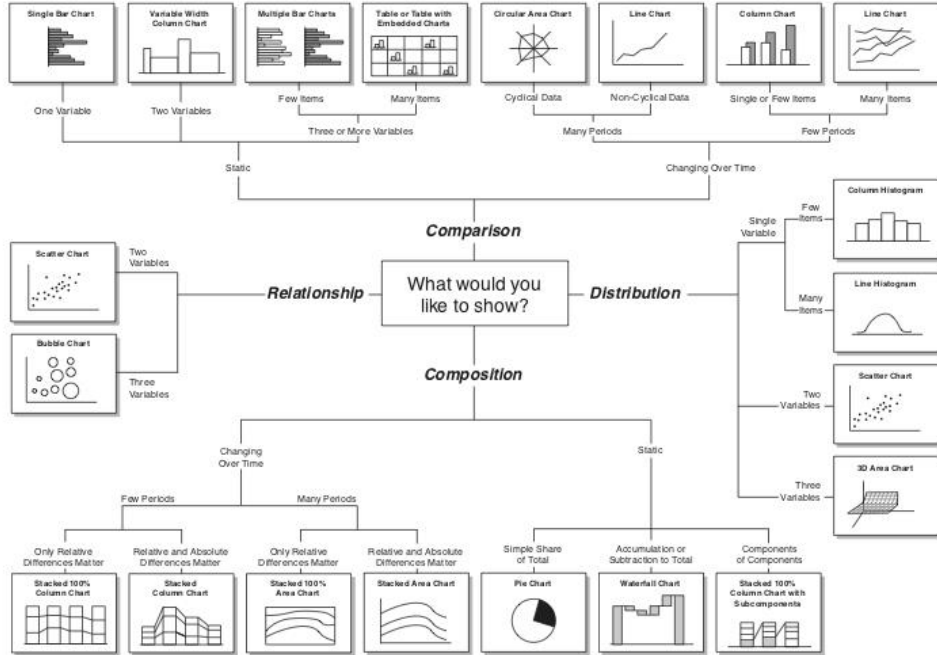
Accurate interpretations



The right visual!

Chart Choosers

Chart Chooser



© 2020 Andrew V. Abela, Dr.Abela@ExtremePresentation.com
www.extremepresentation.com

REMEMBER THIS IMPORTANT NUMBER 23%

COMPARE 2 OR MORE THINGS

COMPARE TO A TARGET

SHOW SURVEY RESPONSES

THESE ARE THE PARTS OF THIS WHOLE

VISUALIZE OPEN-ENDED COMMENTS

HEY, THINGS CHANGED OVER TIME

THIS THING CHANGES WHEN THAT THING DOES

CHART CHOSER 3.0
BY STEPHANIE EVERGREEN

WATCH FOR OVERLAPPING POINTS

FOR BRANCHING QUESTIONS!

ALSO GOOD FOR SHOWING FLOW

FOR MORE SEE
STEPHANIEEVERGREEN.COM/TAG/STEP-BY-STEP
STEPHANIEEVERGREEN.COM/BLOG
PRESENTING DATA EFFECTIVELY

Choosing the Right Visual: Tells the Story you want to tell

This one
thing is
very
important!

These two
things are
different (or
the same)!

These things
are related!

Here are the
results from
our survey!

Choosing the Right Visuals

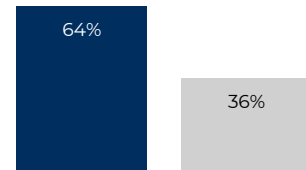
This one thing is very important!

Question: Do adults living at the senior living facility enjoy their life overall?

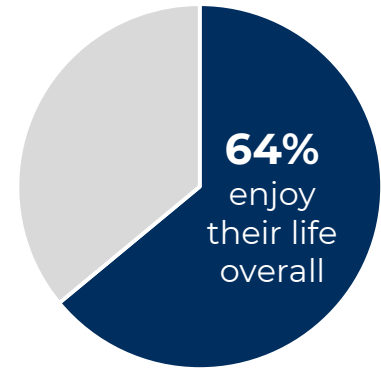
64%

enjoy their life overall

64% enjoy their life overall



■ Enjoy Life ■ Do Not Enjoy Life

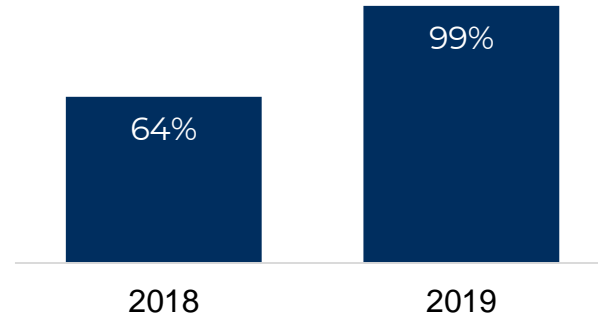


Choosing the Right Visuals

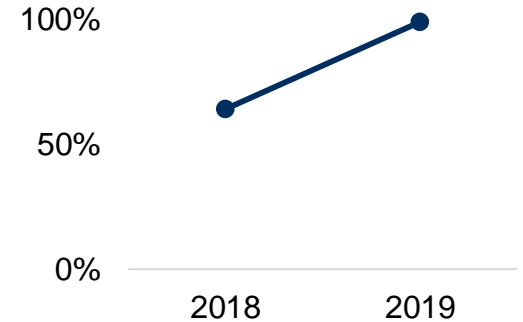
**These two things
are different (or the
same)!**

Question: Are adults living in the senior living facility enjoying their life overall more or less than last year?

Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



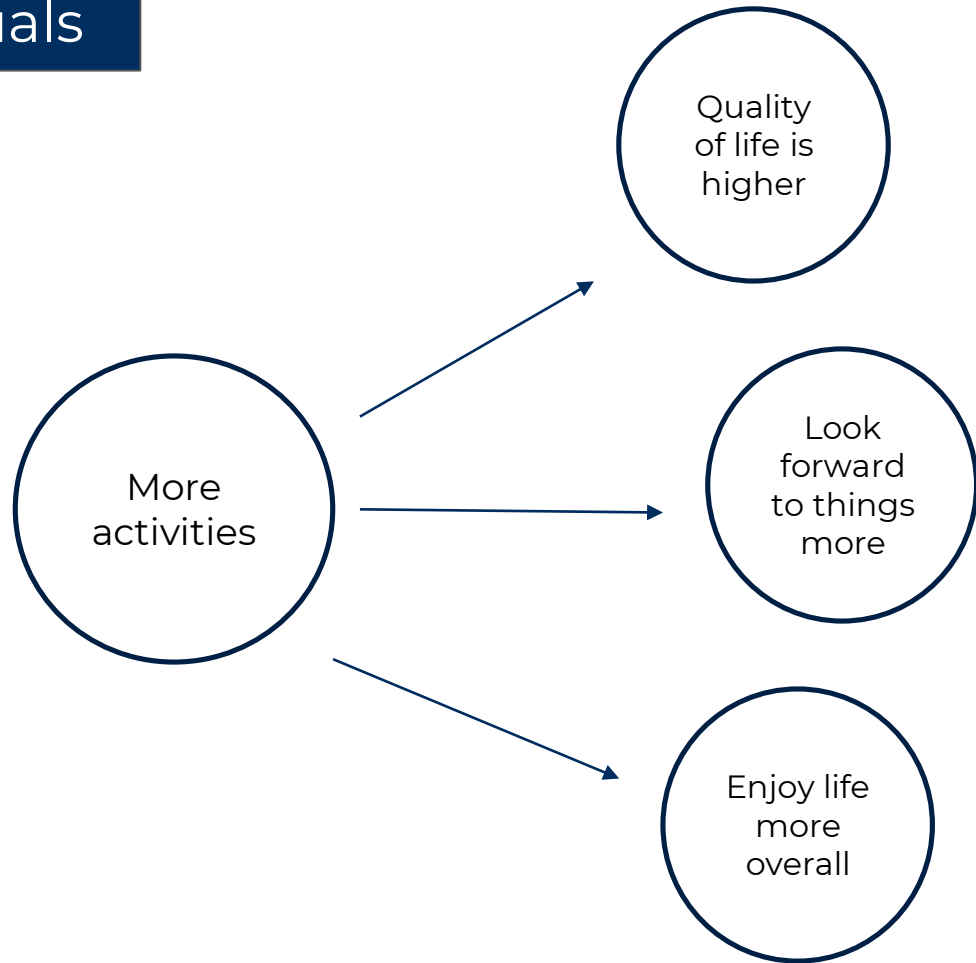
Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



Choosing the Right Visuals

These things are related!

Question: What are some other positives seniors have when they participate in more activities?

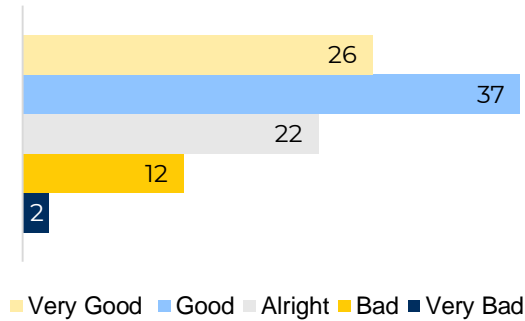


Choosing the Right Visuals

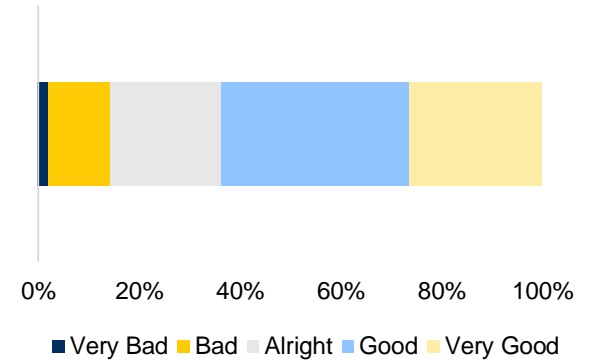
Here are the results from our survey!

Question: What did our survey tell us about seniors quality of life?

Quality of Life as a Whole

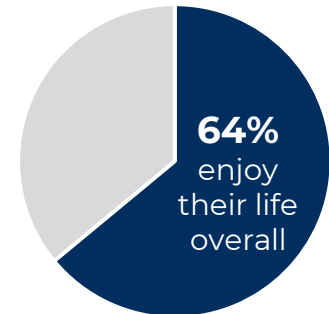


Quality of Life as a Whole



64%

enjoy their life overall



Let's look at some data visualizations!



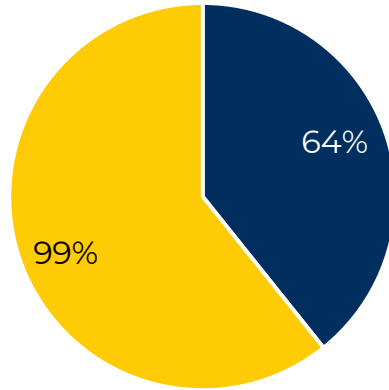
Oh no! No!



Good to go!



Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.

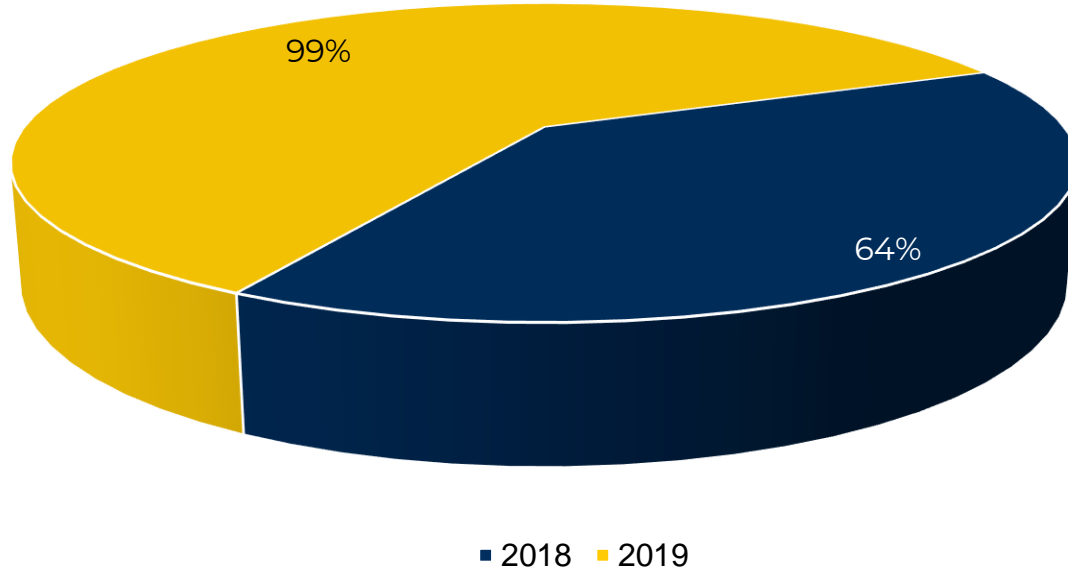


■ 2018 ■ 2019

Pie charts should represent parts of a whole



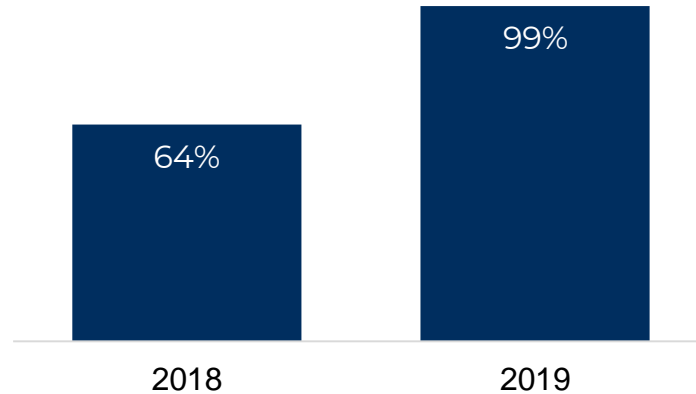
Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



Pie charts should represent parts of a whole and we are not the best at understanding volume and angles



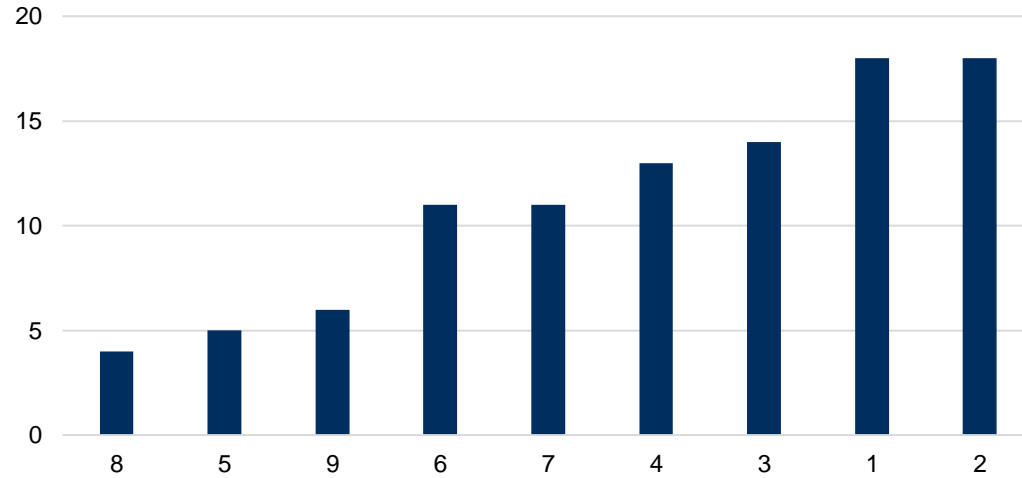
Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



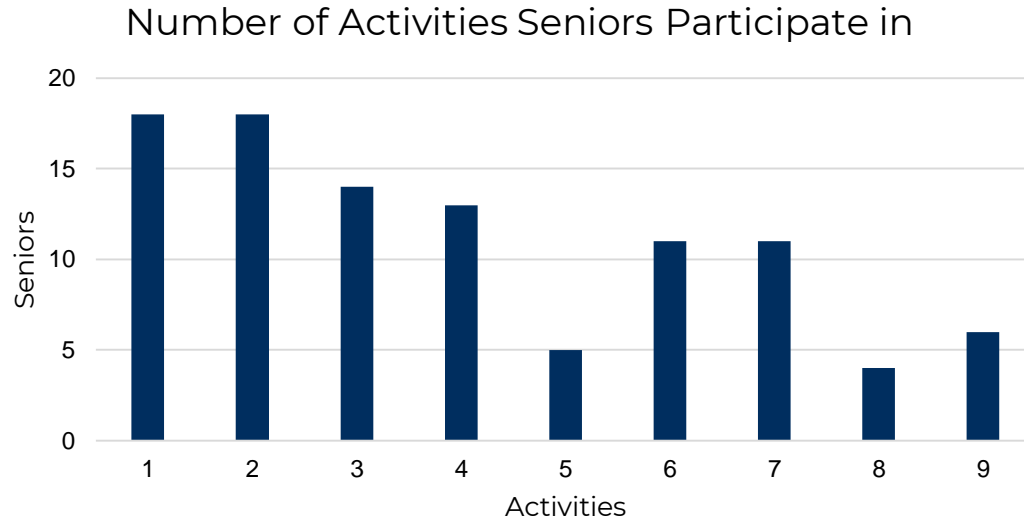
Time moves left to right, easily compare two numbers.



Number of Activities Seniors Participate in



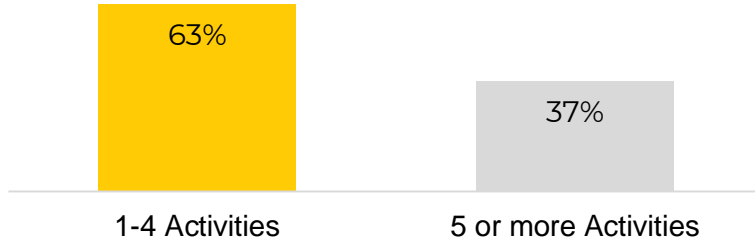
Only sort data if it makes it easier to interpret!



Easier to understand sorted by number of activities



Most seniors participate in 1-4 activities



4

Average number of activities seniors participate in

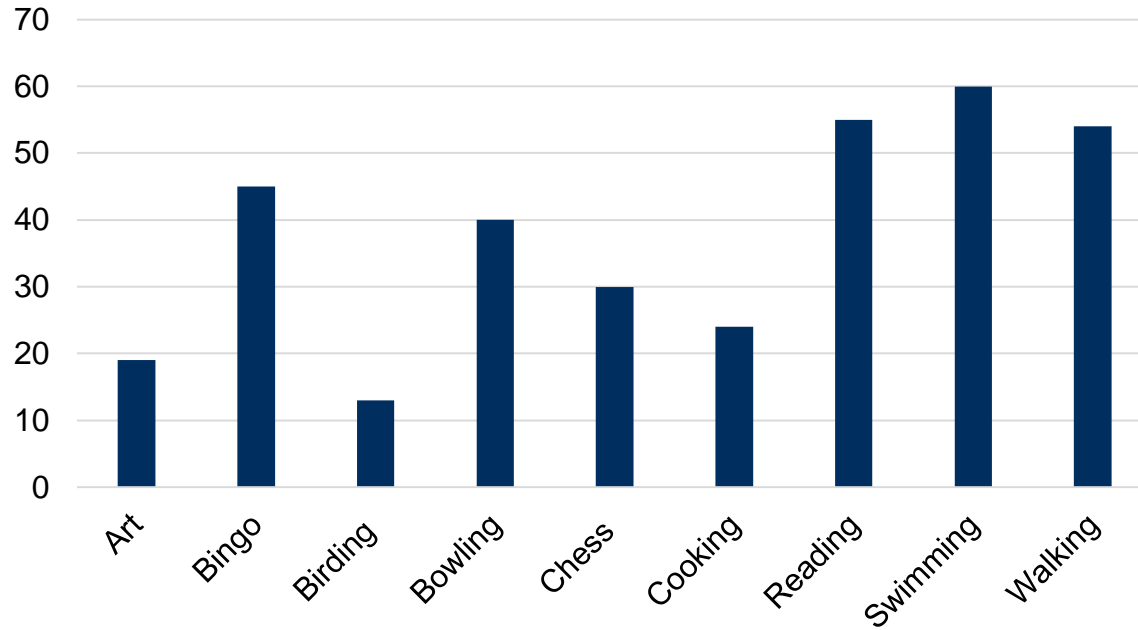
9

The most activities any senior participates in

Drill down into what it is you are trying to say with your data



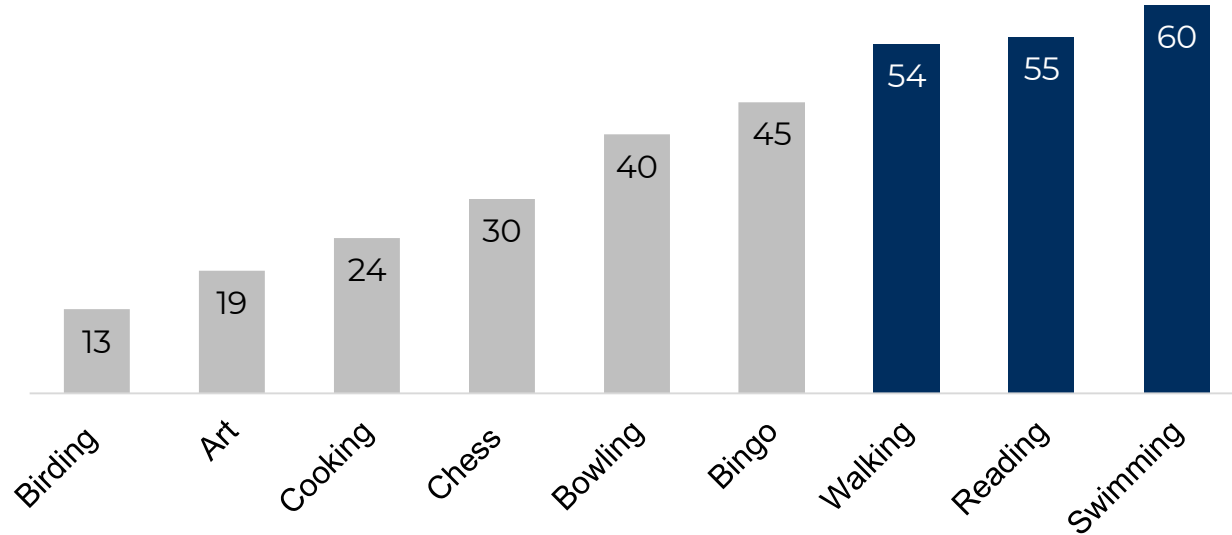
What activities seniors are interested in



Takes effort to make meaning from the data



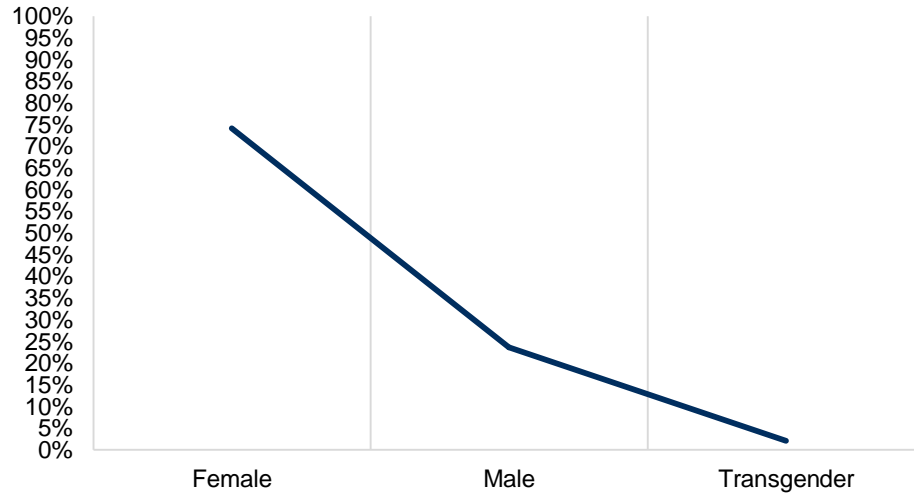
Seniors are most interested in participating in walking, reading, and swimming.



Data sorted to make interpretation easier



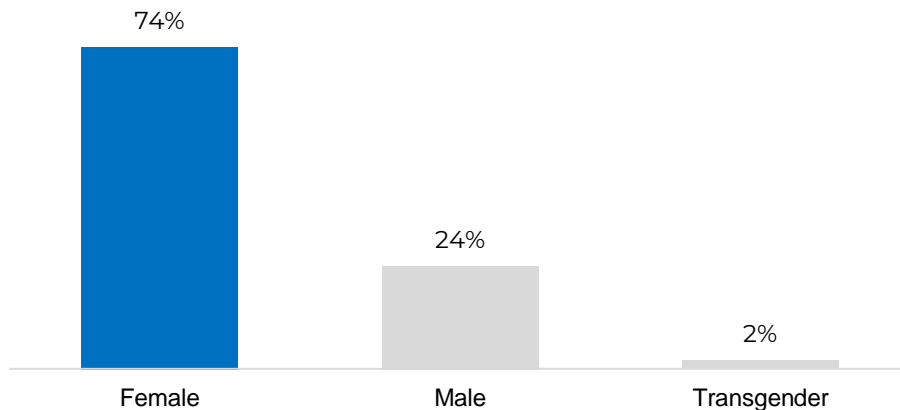
74% of residents identify as female



Axis is cluttered, slope graph should show change between related values, gridlines unnecessary



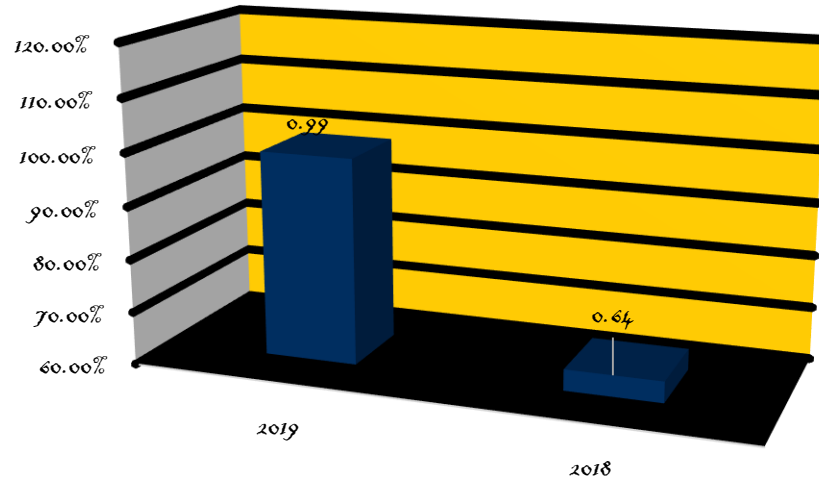
74% of residents identify as female



Color used to draw attention, data clearly labeled, sorted highest to lowest



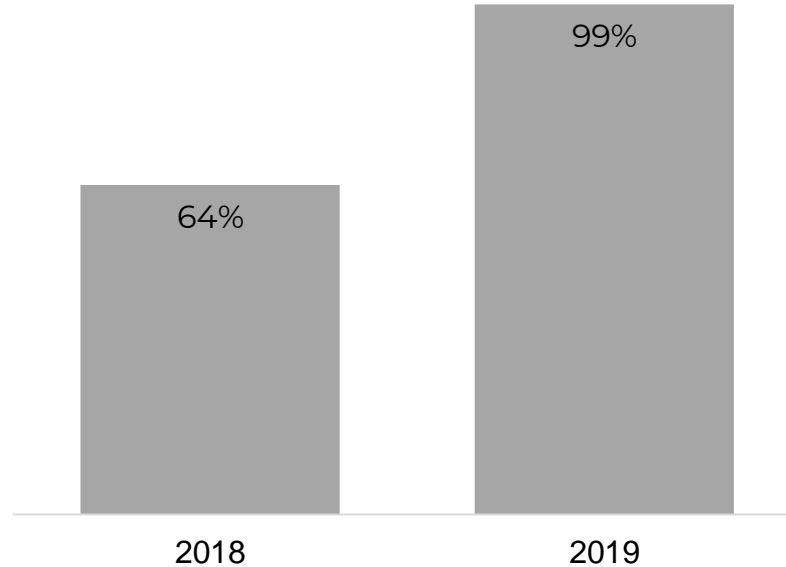
Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



Hard to read, decimals, percentages, axis labels, gridlines, volume, angles... etc.



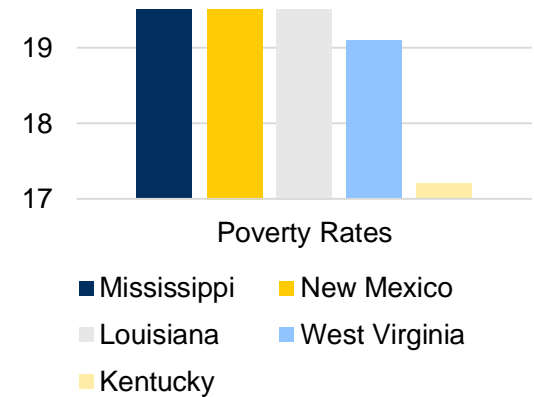
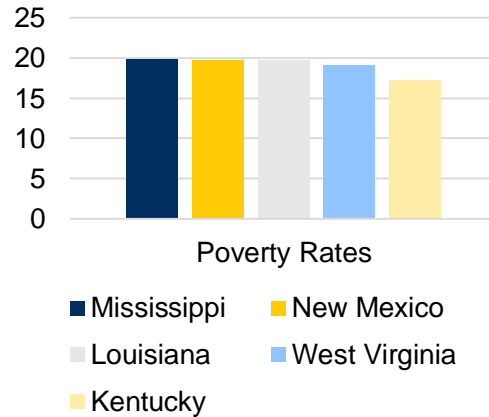
Overall, adults in the senior living facility enjoy their life more in 2019 than they did in 2018.



Easy to read, easy to interpret, time moves left to right, no gridlines

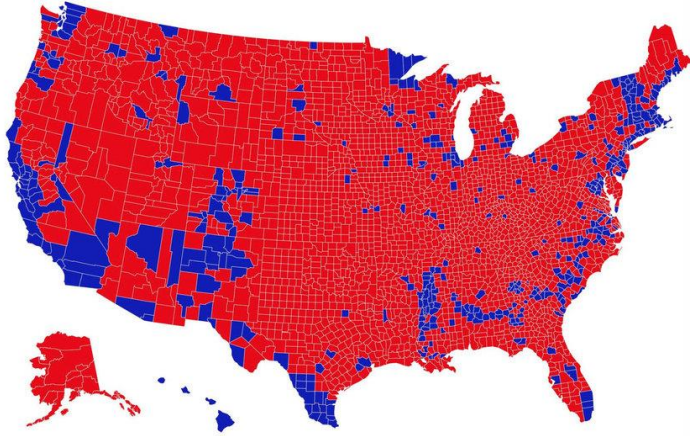
Ways Data Visualization Can Mislead

- Manipulating the Y-Axis
- Cherry Picking Data
- Using the wrong graph
- Going against conventions

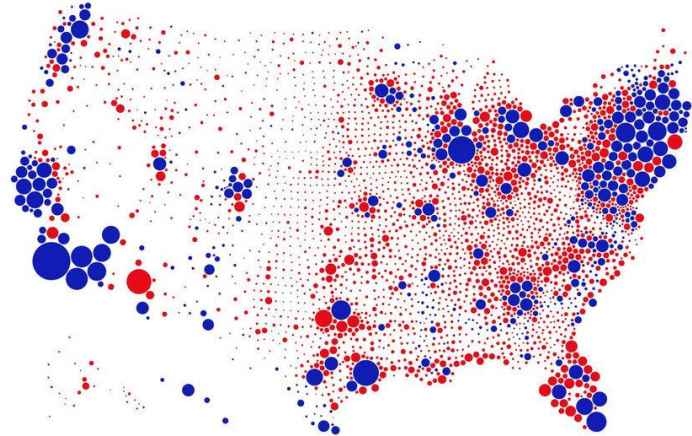


When Data Visualization Misses the Mark

2016 Election Results by Surface Area



2016 Election Results by Population



Source: Karim Douïeb

Pulse Check: How are you feeling?

Confused

Overwhelmed

Relaxed

Engaged

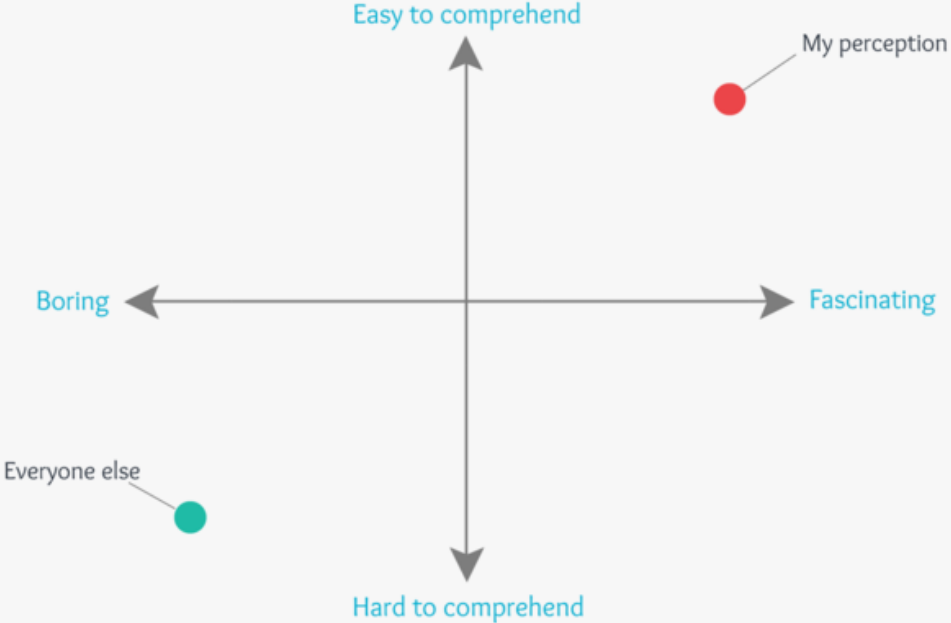
Excited

Live Tutorial

- Pivot chart
- Formatting your chart



My Charts And Graphs Are:



Literature Reviewed

- Börner, K. (2019). Data visualization literacy: Definitions, conceptual frameworks, exercises, and assessments. *Proceedings of the National Academy of Sciences – PNAS*, 116 (6).
- de Graff, A., Hustinx, L. (2011). The effect of story structure on emotion, transportation, and persuasion. *Information design journal*, 19 (2).
- Evergreen, S. (2020). *Effective data visualization (2nd ed.)*. Thousand Oaks, CA: SAGE Publications, Inc.
- Glegg, S., Ryce, M.N., Brownlee, K. (2019). A visual management tool for program planning, project management and evaluation in pediatric health care. *Evaluation and program planning*, 72.
- Martinez R., Ordunez P., Soliz P.N. (2016). Data visualization in surveillance for injury prevention and control: Conceptual bases and case studies. *Injury Prevention*, 22.
- Newton-Levinson, A. (2016). Context matters: Using mixed methods timelines to provide an accessible and integrated visual for complex program evaluation data. *Evaluation and Program Planning*, 80.
- Pandey, A. V., Rall, K., Satterwaite, M., Nov, O., Bertini, E. (2015). How deceptive are deceptive visualizations? An empirical analyses of common distortion techniques. *Proceedings of the ACM Conference on Human Factors in Computing Systems*.
- Tal, A., Wasnick, B. (2014). Blinded with science: Trivial graphs and formulas increase ad persuasiveness and belief in product efficacy. *Public Understanding of Science*.
- Turkey, C. (2017). Supporting theoretically-grounded model building in the social sciences through interactive visualization. *Neurocomputing*, 268.
- Ware, C. (2013). *Information visualization: Perceptions for design (3rd ed.)*. Waltham, MA: Morgan Kaufmann.

What additional support would you like from us in the future?

**Nuts and Bolts of Evaluation
Session 1**

Webinar 1: Using Technology
to Collect Data

Webinar 2: Creating an
Evaluation Plan

Webinar 3: Evaluation Methods

Webinar 4: Survey Design

Webinar 5: Using Excel for
Evaluation

Webinar 6: Data Visualization

Write in the
chat box!

Questions and Feedback



Introducing a new webinar series:

The Nuts and Bolts of Evaluation for Community Organizations

Presented by the University of Michigan School of Social Work Program Evaluation Group

Stay in Touch!

SSW.PEG.Team@umich.edu

CE Questions

SSW.conted@umich.edu

Past Webinar Recordings

[https://ssw.umich.edu/offices/
program-evaluation/events](https://ssw.umich.edu/offices/program-evaluation/events)